

KEVIN DEHART'S TAX SERVICE, LLC

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Frequently Asked Questions

When Can I start filing my Taxes?

We can start preparing your tax return Jan.2., if you have you documents to prove your income – W2, 1099R, Social Security Statement. However, the IRS will not begin accepting returns by mail or E-File until Monday, January 23, 2017.

If you have any EIC or Additional Child Tax Credit, your refund will be delayed until Feb. 15.

Are you offering Refund Loans?

Yes, we are offering loans. Your completed tax return must be prepared and E-Filed with the IRS along with your loan application. The earliest you can apply is when IRS begins to accept returns on Jan. 23. It can take up to 24-48 hours for loan approval which can be issued by check or Visa Debit Card.

You can apply for the Maximum which is \$1,200. However, the bank does the final approval and can reduce it to \$800 or \$500 or deny your loan. In either case, there is a \$40 Loan Application Fee applied to your invoice and will be withheld when your Refund is issued by the IRS. Your loan will be repaid when the IRS releases your refund. The bank does not charge any additional fees or interest on this loan.

What do I need to bring in to have my Tax Return Prepared?

Verification:

Valid License or ID Card for you and spouse if married

Social Security Cards or copies of everyone on the tax return

Proof of Health Insurance if you had it. (If you have it through work Or Private Insurance Carrier, a copy of your insurance card.

If you applied through the Health Care Market Place (Obama Care), You will need Form 1095-A issued from the Market Place.

If your children had Medicaid, a copy of their Medicaid card.

Income:

You need to bring in any W2s, 1099s, 1098, 1095s, or a signed Profit & Loss Statement if you are self-employed. You may use our form or any type of form either from a computer software print-out or handwritten. Basically it needs to show your self-employed income and your expenses listed.

Dependents (Children)

If you are single or married and claiming your own children, we need at least one document that they lived with you for over 6 months. It can be a copy of their report card, emergency card from school or letter from school that shows their residency, letter from your church, daycare, Immunization Records or Health Care records.

If you are claiming anyone other than your own child, you have to be able to pass the following IRS Guideline Test: Relationship Test, Age Test, Residency Test, and Joint Return Test.

RELATIONSHIP TEST: *The child must be related to you by Blood! The child being claimed MUST be the Taxpayer's son or daughter. If claiming a stepchild or grandchild a statement of why the parents aren't claiming this child. The same goes along for claiming a brother, sister, stepbrother, stepsister, half-brother, or half-sister.*

Please note: If you are living with your girlfriend or boyfriend and they have children from another person, they can could as your dependent but NOT for Earned Income Credit because they do not meet the blood relationship test.

AGE TEST:

At the end of the year, the child was:

- *Younger than the than the taxpayer or spouse and younger than 19*
- *Younger than taxpayer and 24 and a full-time student (proof needed)*
- *Any age if permanently and totally disabled (Proof Needed)*

RESIDENCY TEST:

The child lived with the Taxpayer or Taxpayer's spouse must have lived with them for 6 months or more unless they have a signed document stating who claims the child.